

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr/> In re: MINING PROJECT WIND DOWN HOLDINGS, INC. (f/k/a Compute North Holdings, Inc.), <i>et al.</i> , Debtors. ¹ <hr/>	§ § § § § § § § §	Chapter 11 Case No. 22-90273 (MI) (Jointly Administered) Related Doc. Nos.: 1127, 1129
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CERTIFICATE OF SERVICE

The undersigned hereby certifies that, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [ECF No. 249], he caused true and correct copies of the following documents:

- *Second Interim and Final Application of McDermott Will & Emery LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.), et al., for (I) the Second Interim Period from January 1, 2023 through and including March 31, 2023 and (II) the Final Compensation Period from October 9, 2022 through March 31, 2023 [Docket No. 1127] (the “MWE Final Fee Application”); and*

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, include: Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.) (4534); Mining Project Wind Down LLC (f/k/a Compute North LLC) (7185); Mining Project Wind Down Corpus Christi LLC (f/k/a CN Corpus Christi LLC) (5551); Mining Project Wind Down Atoka LLC (f/k/a CN Atoka LLC) (4384); Mining Project Wind Down BS LLC (f/k/a CN Big Spring LLC) (4397); Mining Project Wind Down Colorado Bend LLC (f/k/a CN Colorado Bend LLC) (4610); Mining Project Wind Down Developments LLC (f/k/a CN Developments LLC) (2570); Mining Project Wind Down Equipment LLC (f/k/a CN Equipment LLC) (6885); Mining Project Wind Down King Mountain LLC (f/k/a CN King Mountain LLC) (7190); Mining Project Wind Down MDN LLC (f/k/a CN Minden LLC) (3722); Mining Project Wind Down Mining LLC (f/k/a CN Mining LLC) (5223); Mining Project Wind Down Pledgor LLC (f/k/a CN Pledgor LLC) (9871); Mining Project Wind Down Member LLC (f/k/a Compute North Member LLC) (8639); Mining Project Wind Down NC08 LLC (f/k/a Compute North NC08 LLC) (8069); Mining Project Wind Down NY09 LLC (f/k/a Compute North NY09 LLC) (5453); Mining Project Wind Down STHDAK LLC (f/k/a Compute North SD, LLC) (1501); Mining Project Wind Down Texas LLC (f/k/a Compute North Texas LLC) (1883); Mining Project Wind Down TX06 LLC (f/k/a Compute North TX06 LLC) (5921); and Mining Project Wind Down TX10 LLC (f/k/a Compute North TX10 LLC) (4238). The Reorganized Debtors’ service address for the purposes of these chapter 11 cases is 2305A Elmen Street, Houston, TX 77019.

- *Final Fee Application of Miller Buckfire & Co., LLC and Stifel, Nicolaus & Co., Inc. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from October 11, 2022 through March 31, 2023* [Docket No. 1129] (the “Miller Buckfire Final Fee Application,” and together with the MWE Final Fee Application, the “Committee Professionals’ Final Fee Applications”)

to be served on May 15, 2023 by operation of the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on all registered users thereof who are entitled to receive such notice in these cases, including the parties identified as having been served by ECF on the creditor matrices attached as Exhibit A hereto. The CM/ECF filing receipts attached hereto as Exhibit B evidence the e-mail addresses at which the parties were served.

The undersigned further certifies that he caused the Committee Professionals’ Final Fee Applications to be served by Reliable Co. via first class U.S. Mail on May 16, 2023, on the parties identified on the attached creditor matrices as having been served by First Class Mail.²

The undersigned further certifies that he caused true and correct copies of the Committee Professionals’ Interim Fee Applications to be served on May 15, 2023, by electronic mail upon:

(i) the Reorganized Debtors, c/o the Plan Administrator, Tribolet Advisors, LLC, Attn.: Michael A. Tribolet (michael.a.tribolet@triboletadvisors.com);

(ii) counsel to the Plan Administrator, ASK LLP, Attn.: Kara E. Casteel, Jennifer A. Christian, and Nicholas Brown (kcasteel@askllp.com, jchristian@askllp.com, and nbrown@askllp.com)

(iii) counsel to the Debtors, Paul Hastings LLP, Attn.: James Grogan, Luc Despains, Sayan Bhattacharyya, Daniel Ginsberg, Matthew Micheli, and Michael Jones (jamesgrogan@paulhastings.com, lucdespins@paulhastings.com,

² Due to the voluminous nature of the Committee Professionals’ Final Fee Applications, the copies of the Committee Professionals’ Final Fee Applications served by First Class Mail on May 16, 2023 did not include Ex. 6 to the MWE Final Fee Application or Ex. F to the Miller Buckfire Final Fee Application, which are the exhibits containing the respective applicant’s detailed time entries. Copies of Ex. 6 and Ex. F are available upon request to the undersigned counsel for the Mining Project Wind Down Holdings, Inc. Litigation Trust and the Plan Administrator or from the website of the Debtors’ claims and noticing agent at [Mining Project Wind Down Holdings, Inc. \(f/k/a Compute North Holdings, Inc.\) Bankruptcy Claims Case: 22-90273 | Epiq \(epiq11.com\)](https://www.miningprojectwinddown.com/f/k/a/ComputeNorthHoldings,Inc./).

sayanbattacharyya@paulhastings.com, danielginsberg@paulhastings.com, mattmicheli@paulhastings.com and michaeljones@paulhastings.com); and

(iv) the Office of the U.S. Trustee for the Southern District of Texas, Attn.: Jayson B. Ruff and Jana Smith Whitworth (jayson.b.ruff@usdoj.gov, jana.whitworth@usdoj.gov).

and on May 16, 2023, by electronic mail upon

(i) Portage Point Partners LLC, Attn: Ryan Mersch (rmersch@pppllc.com).

Dated: May 18, 2023

/s/ Charles R. Gibbs

Charles R. Gibbs

Texas State Bar No. 7846300

MCDERMOTT WILL & EMERY LLP

2501 North Harwood Street, Suite 1900

Dallas, TX 75201-1664

Telephone: (214) 295-8000

Facsimile: (972) 232-3098

Email: crgibbs@mwe.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

Creditor Matrices

Label Matrix for local noticing
0541-4
Case 22-90273
Southern District of Texas
Houston
Sat May 13 11:26:55 CDT 2023

Atlas Technology Group LLC
c/o John Cornwell, Munsch Hardt
700 Milam Suite 800
Houston, TX 77002-2835

Served on co-counsel via ECF

Compass Mining, Inc.
111 Congress Ave.
Suite 500
Austin, TX 78701-4076

Served on counsel of record via ECF

Decimal Digital Currency I, LLC
c/o Pryor Cashman LLP
Matthew W. Silverman
7 Time Square, 40th Floor
New York, NY 10036-6570

Served on co-counsel via ECF

Howard County Tax Office, at al
Perdue, Brandon, Fielder, Collins & Mott
c/o Laura J. Monroe
PO Box 817
Lubbock, TX 79408-0817

Served via ECF

Mayer LLP
Houston
2900 North Loop West
Suite 500
Houston, TX 77092-8826

Served via ECF

Mining Project Wind Down Atoka LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down Corpus Christi LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down Holdings Inc.
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down MDN LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

ASM Capital X LLC
100 Jericho Quadrangle, Suite 230
Jericho, NY 11753-2710

Served by ECF

CRG Financial LLC
84 Herbert Avenue
Building B
Suite 202
Closter, NJ 07624-1313

Served by First Class Mail

Corpus Christi Energy Park, LLC
c/o Mark A. Castillo
901 Main St.
Ste. 5500
Dallas, TX 75202-3767

Served via ECF

GEM Mining 1, LLC
c/o A.J. Webb, Esq.
Frost Brown Todd LLC
3300 Great American Tower
301 East Fourth Street
Cincinnati, OH 45202-4257

Served via ECF

Jackson Walker LLP
c/o Kristhy M. Peguero
1401 McKinney Street
Suite 1900
Houston, TX 77010-1900

Served via ECF

McDermott Will & Emery LLP
2501 North Harwood Street
Suite 1900
Dallas, TX 75201-1664

Not served - Applicant

Mining Project Wind Down BS LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down Developments LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down King Mountain LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down Member LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Argo Partners
12 West 37th Street
Ste. 900
New York, NY 10018-7381

Served by First Class Mail

(p)CITY OF BIG SPRING
ATTN CITY ATTORNEY
310 NOLAN STREET
BIG SPRING TX 79720-2657

Served on counsel of record via ECF

DeWitt LLP
901 Marquette Avenue
2100 AT&T Tower
Minneapolis, MN 55402

Served on counsel of record via ECF

Horizon Entertainment Inc
4660 Beechnut
Suite 200
Houston, Tx 77096-1805

Served on counsel of record via ECF

KONZA MINING FUND I, LP
Galloway, Johnson, Tompkins, Burr & Smit
1301 McKinney Street, Ste. 1400
c/c Branch Sheppard
Houston, TX 77010-3064

Served on counsel of record via ECF

Miller & Associates Consulting Engineers
1111 Central Ave
PO Box 306
PO Box 306
Kearney, NE 68848-0306

Served by First Class Mail

Mining Project Wind Down Colorado Bend LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down Equipment LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down Mining LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413

Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down NC08 LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413
Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down STHDAK LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413
Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down Texas LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413
Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

RK Mission Critical LLC
17450 E. 32nd Place
Aurora, CO 80011-3330
Entity's claim has been transferred; transferee served

TeslaWatt
1231 Service Drive
Unite B
Gardnerville, NV 89410-5773
Served on counsel via ECF

US Digital Mining Texas
c/o Scott A. Stichter
Stichter Riedel Blain & Postler, P.A.
110 E. Madison St., Ste. 200
Tampa, FL 33602-4718
Served on counsel via ECF

Alder Opportunity LP
3405 Dallas Hwy, Ste 827
Marietta, GA 30064-6429
Entity's claim has been transferred; transferee served

BitNile Inc.
11411 Southern Highlands Pkwy, Suite 240
Las Vegas, NV 89141-3267
Served on counsel of record via ECF

Dell Marketing, L.P.
c/o Streusand, Landon, Ozburn & Lemmon,
1801 S. MoPac Expressway, Suite 320
Austin, TX 78746-9817
Served by First Class Mail

FLEXENTIAL CORP
PO BOX 732368
Dallas, TX 75373-2368
Entity's claim has been transferred; transferee served

Mining Project Wind Down NY09 LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413
Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down TX06 LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413
Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Power Asset Recovery Corporation
c/o KJK
Attention: John P. Archer
1375 East Ninth Street
One Cleveland Center, 29th Floor
Cleveland, OH 44114
Served on counsel via ECF
Reviva, Inc.
5120 Main Street NE
Minneapolis, MN 55421
Served on counsel of record via ECF

Texas Comptroller of Public Accounts, Revenue
John Mark Stern
c/o Sherri K. Simpson, Paralegal
P.O. Box 12548
Austin, TX 78711-2548
Served via ECF

4
United States Bankruptcy Court
PO Box 61010
Houston, TX 77208-1010
No service required

Alder SPV I LLC
3405 Dallas Hwy, Ste 827
Marietta, GA 30064-6429
Entity's claim has been transferred; transferee served

Bradford Capital Holdings, LP
c/o Bradford Capital Management, LLC
P.O. Box 4353
Clifton, NJ 07012-8353
Served by First Class Mail

Digital Alchemy LLC
C/o Polsinelli PC
2950 N Harwood St, #2100
Dallas, TX 75201-1623
Entity's claim has been transferred; transferee served

GH Effect Inc.
Attn Bradley Noonan ,
824a Lake Ave, #287 ,
Lake Worth, FL 33460-3754
Entity's claim has been transferred; transferee served

Mining Project Wind Down Pledgor LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413
Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Mining Project Wind Down TX10 LLC
300 North LaSalle
Suite 1420
Chicago, IL 60654-3413
Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

Quinn Emanuel Urquhart & Sullivan, LLP
c/o Patricia B. Tomasco
Quinn Emanuel Urquhart & Sullivan LLP
711 Louisiana, Suite 500
Houston, TX 77002-2721
Served via ECF
Sphere 3D
c/o Pryor Cashman LLP
7 Times Square
New York, NY 10036-6569
Served on co-counsel via ECF

U.S. Data Group (d/b/a U.S. Bitcoin Corp.)
c/o Andrew M. Carty
Brown Rudnick LLP
Seven Time Square
New York, NY 10036-6548
Served on co-counsel via ECF

Alder BTC Holdings LLC
3405 Dallas Hwy, Ste 827
Marietta, GA 30064-6429
Entity's claim has been transferred; transferee served

Axle Logistics, LLC
David Jones, Controller
835 N. Central Street
Knoxville, TN 37917-7122
Served on counsel via ECF

CNA Commercial Insurance
500 Colonial Center Parkway
Lake Mary, FL 32746-7630
Served by First Class Mail

ECHO SEARCH GROUP
1600 HIGHWAY 100 SOUTH, SUITE 318
ST LOUIS PARK, MN 55416-1506
Entity's claim has been transferred; transferee served

Howard County Tax Office
c/o Laura J. Monroe
Perdue, Brandon, Fielder, Collins & Mott
PO Box 817
Lubbock, TX 79408-0817
Served on counsel of record via ECF

LP1 LLC
 c/o Kleinberg, Kaplan, Wolff & Cohen, PC
 500 Fifth Avenue
 New York, NY 10110-1199
 Attn: Martin Sklar
Served on co-counsel via ECF

RK Mission Critical LLC
 20101 East 36th Drive
 Aurora, CO 80011-8142
Entity's claim has been transferred; transferee served

Thompson
 2300 7th St
 Sioux City, IA 51105-3203
Served by First Class Mail

W.W. Grainger, Inc.
 401 South Wright Road W4W.R47
 Janesville, WI 53546-8729
Served by First Class Mail

James Tillman Grogan III
 Paul Hastings LLP
 600 Travis Street
 58th Floor
 Houston, TX 77002-3009
Served via ECF

(p) CYPRESS ENVIRONMENTAL PARTNERS LP
 ATTN RACHAEL SMILEY
 2500 DALLAS PARKWAY SUITE 600
 PLANO TX 75093-4820
Served by First Class Mail

Marathon Digital Holdings, Inc.
 1180 North Town Center Dr., Ste. 100
 Las Vegas, NV 89144
 800-804-1690
 ir@marathondh.com 89144-6308
Served on counsel of record via ECF

State of Minnesota, Dept. of Revenue
 Minnesota Revenue
 POB 6447-BKY
 St. Paul, MN 55164-0447
Served by First Class Mail

US Trustee
 Office of the US Trustee
 515 Rusk Ave
 Ste 3516
 Houston, TX 77002-2604
Served via ECF

Weidner & Philipps LTD
 dba Overhead Door of the Permian Basin
 P.O. Box 2932
 Midland, TX 79702-2932
Served by First Class Mail

Kara E. Casteel
 ASK LLP
 2600 Eagan Woods Dr
 Ste 400
 St. Paul, MN 55121-1169
Served via ECF

Nordmark Energy Consulting, LLC
 2382 Doswell Ave
 Saint Paul, MN 55108-1631
Entity's claim has been transferred; transferee served

Sunbelt Solomon Services LLC
 c/o Bradford Capital Holdings, LP
 PO Box 4353
 Clifton, NJ 07012-8353
Entity's claim has been transferred; transferee served

Urban Solution Group, LLC
 4230 Elati Street
 Denver, CO 80216-2601
Entity's claim has been transferred; transferee served

(p) WILLIAMS SCOTSMAN
 ATTN ATTN BANKRUPTCY
 901 S BOND STREET
 SUITE 600
 BALTIMORE MD 21231-3348
Served by First Class Mail

Nicholas C Brown
 ASK LLP
 2600 Eagan Woods Drive
 Ste. 400
 St. Paul, MN 55121-1169
Served via ECF

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

City of Big Spring, Texas
 Attn: Andrew Hagen
 310 Nolan Street
 Big Spring, TX 79720
Served on counsel of record via ECF

Williams Scotsman Inc.
 Attn: Recovery Mgr.
 901 S. Bond St - Ste 600
 Baltimore, MD 21231
Served by First Class Mail

Rachael L Smiley
 Ferguson Braswell Fraser Kubasta PC
 2500 Dallas Parkway
 Suite 600
 Plano, TX 75093
Served via ECF

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) Alder BTC Holdings, LLC
Entity's claim has been transferred; transferee served

(u) Alder Opportunity, LP
Entity's claim has been transferred; transferee served

(u) Alder SPV I, LLC
Entity's claim has been transferred; transferee served

(u)Axle Logistics, LLC

Served on counsel of record via ECF

(u)BitNile Inc.

Served on counsel of record via ECF

(u)Bobs Limited

Served on counsel of record via ECF

(u)Bootstrap Energy LLC

Served on counsel of record via ECF

(u)Bradford Capital Management, LLC

Served by First Class Mail

(u)CN Borrower LLC

Served on co-counsel of record via ECF

(u)CN Wolf Hollow LLC

Served on co-counsel of record via ECF

(u)Colorado Bend II Power, LLC

Served on counsel of record via ECF

(u)Compute North NE05 LLC

Served on co-counsel of record via ECF

(u)Constellation Energy Generation, LLC f/k/a

Served on counsel of record via ECF

(u)Constellation NewEnergy, Inc.

Served on counsel of record via ECF

(u)Digital Alchemy LLC

Entity's claim has been transferred; transferee served

(u)Epiq Corporate Restructuring, LLC

Served via ECF

(u)Ferguson Braswell Fraser Kubasta PC

Served via ECF

(u)Foundry Digital LLC

Served on counsel of record via ECF

(u)Freudenberg Filtration Technologies, L.P.

Served on counsel of record via ECF

(u)GH Effect, Inc.

Entity's claim has been transferred; transferee served

(u)General Casualty Company of Wisconsin

Served on counsel of record via ECF

(u)Generate Lending, LLC

Served on co-counsel of record via ECF

(u)Jefferies LLC

Served on counsel via ECF

(u)LP1 LLC

Served on counsel via ECF

(u)MP2 Energy Texas LLC d/b/a Shell Energy So

Served on counsel of record via ECF

(u)Marathon Digital Holdings, Inc.

Served on counsel of record via ECF

(u)Mercuria Energy America, LLC

Served on counsel of record via ECF

(u)Miller Buckfire & Co., LLC and Stifel, Nic

Not served - Applicant

(u)Mining Project Wind Down Holdings, Inc. Li

Served on counsel of record via ECF and electronic mail

(du)Mining Project Wind Down Holdings, Inc. L

Served on counsel of record via ECF and electronic mail

(u)Nebraska Public Power District

Served on counsel of record via ECF

(u)Official Committee of Unsecured Creditors

Not served; Committee dissolved under Plan

(du)Official Committee of Unsecured Creditors

Not served; Committee dissolved under Plan

(u)Paul Hastings LLP

Served via ECF

(u)Plan Administrator

Served via electronic mail

(u)Portage Point Partners, LLC

Served via electronic mail

(u)Praetorian Insurance Company

Served on counsel of record via ECF

(u)Sunbelt Solomon Services, LLC

Entity's claim has been transferred; transferee served

(u)TZ Capital Holdings LLC

Served on counsel of record via ECF

(u)Unluck Technology Pte. Ltd.

Served on counsel of record via ECF

(u)Veribi LLC

Served on counsel of record via ECF

(u)Wolf Hollow II Power, LLC

Served on counsel of record via ECF

(d)ASM CAPITAL X LLC

100 JERICO QUADRANGLE, SUITE 230
JERICO, NY 11753-2710

Served by ECF

(d)Argo Partners

12 West 37th Street, Ste 900
New York, NY 10018-7381

Served by First Class Mail

(d)CRG Financial LLC

84 Herbert Avenue, Building B- Suite 202
Closter, NJ 07624-1313

Served by First Class Mail

(u)Rohit Shirole

Served on counsel of record via ECF

End of Label Matrix

Mailable recipients 75

Bypassed recipients 46

Total 121

Label Matrix for local noticing
 0541-4
 Case 22-90275
 Southern District of Texas
 Houston
 Sun May 14 16:48:44 CDT 2023

Howard County Tax Office
 c/o Laura J. Monroe
 Perdue, Brandon, Fielder, Collins & Mott
 PO Box 817
 Lubbock, TX 79408-0817
Served on counsel of record via ECF

Mining Project Wind Down LLC
 300 North LaSalle
 Suite 1420
 Chicago, IL 60654-3413
Served through the Plan Administrator, as the sole representative of the Reorganized Debtor

 US Trustee
 Office of the US Trustee
 515 Rusk Ave
 Ste 3516
 Houston, TX 77002-2604
Served via ECF

4
 United States Bankruptcy Court
 PO Box 61010
 Houston, TX 77208-1010
No service required

 James Tillman Grogan III
 Paul Hastings LLP
 600 Travis Street
 58th Floor
 Houston, TX 77002-3009
Served via ECF

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Mining Project Wind Down Holdings, Inc. Li	End of Label Matrix	
<i>Served on counsel of record via ECF and electronic mail</i>	Mailable recipients	5
	Bypassed recipients	1
	Total	6

EXHIBIT B

CM/ECF Filing Receipts

File a Motion:22-90273 Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), et al.

Type: bk	Chapter: 11 v	Office: 4 (Houston)
Assets: u	Judge: mi	Case Flag: COMPLX, LEAD, COMPLX

U.S. Bankruptcy Court**Southern District of Texas**

Notice of Electronic Filing

The following transaction was received from Charles R Gibbs entered on 5/15/2023 at 4:48 PM CDT and filed on 5/15/2023

Case Name: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), et al.**Case Number:** 22-90273**Document Number:** 1127**Docket Text:**

Final Application for Compensation // *Second Interim and Final Application of McDermott Will & Emery LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Official Committee of Unsecured Creditors of Mining Project Wind Down Holdings, Inc. (f/k/a Compute North Holdings, Inc.), et al., for (I) the Second Interim Period from January 1, 2023 through and including March 31, 2023 and (II) the Final Compensation Period from October 9, 2022 through March 31, 2023 for McDermott Will & Emery LLP, Creditor Comm. Atty, Period: 10/9/2022 to 3/31/2023, Fee: \$3,298,283.25, Expenses: \$37,648.67. Objections/Request for Hearing Due in 21 days. Filed by Attorney Charles R Gibbs (Attachments: # (1) Exhibit 1 - Gibbs Declaration # (2) Exhibit 2 - Proposed Form of Order # (3) Exhibit 3-A - Compensation by Timekeeper (1/1/2023 - 3/31/2023) # (4) Exhibit 3-B - Compensation by Timekeeper (10/9/2023 - 3/31/2023) # (5) Exhibit 4-A - Compensation by Project Category (1/1/2023 - 3/31/2023) # (6) Exhibit 4-B - Compensation by Project Category (10/9/2022 - 3/31/2023) # (7) Exhibit 5-A - Expense Summary (1/1/2023 - 3/31/2023) # (8) Exhibit 5-B - Expense Summary (10/9/2022 - 3/31/2023) # (9) Exhibit 6 - Monthly Fee Statements and Invoices) (Gibbs, Charles)*

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**Stand-Alone - McDermott Second Interim and Final Fee Application (In re Compute North Holdings, Inc.).pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947192-0]
] [a449f198b77b90e031dd557cd72dc03c7551012e3df1777eb946d5766acb6fcf73
 4144715cf274583ec0887eef4365fae7d2e4e4dfdf300fa1aa2706cd0061]]

Document description:Exhibit 1 - Gibbs Declaration**Original filename:**C:\fakepath\Ex. 1 to McDermott Second Interim and Final Fee Application (In re Compute North Holdings, Inc.).pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947192-1]
] [600c49b23e12d2007b53ca6a4b4097e6325978fdf10fc92687e479b227429bea3cf
 1ca1bb03d18284593c48a5f62232e8f775538e26c268bf53fc2131150cba]]

Document description:Exhibit 2 - Proposed Form of Order**Original filename:**C:\fakepath\Ex. 2 to McDermott Second Interim and Final Fee Application (In re Compute North Holdings, Inc.).pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947192-2]
] [6a6d9454c19eaa2f236016152cd1e25cfcd88b2b330f3787f66be220f8d0d7d1098
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Document description:Exhibit 3-A - Compensation by Timekeeper (1/1/2023 - 3/31/2023)**Original filename:**C:\fakepath\Ex. 3A to McDermott Second Interim and Final Fee Application (In re Compute North Holdings, Inc.).pdf**Electronic document Stamp:**

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Document description:Exhibit 3-B - Compensation by Timekeeper (10/9/2023 - 3/31/2023)**Original filename:**C:\fakepath\Ex. 3B to McDermott Second Interim and Final Fee Application (In re Compute North Holdings, Inc.).pdf**Electronic document Stamp:**

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Document description:Exhibit 4-A - Compensation by Project Category (1/1/2023 - 3/31/2023)**Original filename:**C:\fakepath\Ex. 4-A to McDermott Second Interim and Final Fee Application (In re Compute North Holdings, Inc.).pdf**Electronic document Stamp:**

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Document description:Exhibit 4-B - Compensation by Project Category (10/9/2022 - 3/31/2023)**Original filename:**C:\fakepath\Ex. 4-B to McDermott Second Interim and Final Fee Application (In re Compute North Holdings, Inc.).pdf**Electronic document Stamp:**

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Document description:Exhibit 5-A - Expense Summary (1/1/2023 - 3/31/2023)**Original filename:**C:\fakepath\Ex. 5-A to McDermott Second Interim and Final Fee Application (In re Compute North Holdings, Inc.).pdf**Electronic document Stamp:**

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Document description:Exhibit 5-B - Expense Summary (10/9/2022 - 3/31/2023)**Original filename:**C:\fakepath\Ex. 5-B to McDermott Second Interim and Final Fee Application (In re Compute North Holdings, Inc.).pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947192-8]
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Document description:Exhibit 6 - Monthly Fee Statements and Invoices

Original filename:C:\fakepath\Ex. 6 to McDermott Second Interim and Final Fee Application (In re Compute North Holdings, Inc.).pdf

Electronic document Stamp:

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47b8b65cd8800e8e81f18cf156544da8e11bc9ef548b8e18efb089bbf52cb]]

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File a Motion:22-90273 Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), et al.

Type: bk	Chapter: 11 v	Office: 4 (Houston)
Assets: u	Judge: mi	Case Flag: COMPLX, LEAD, COMPLX

U.S. Bankruptcy Court**Southern District of Texas**

Notice of Electronic Filing

The following transaction was received from Charles R Gibbs entered on 5/15/2023 at 5:41 PM CDT and filed on 5/15/2023

Case Name: Mining Project Wind Down Holdings Inc. (f/k/a Compute North Holdings, Inc.), et al.

Case Number: 22-90273

Document Number: 1129

Docket Text:

Final Application for Compensation // *Final Fee Application of Miller Buckfire & Co., LLC and Stifel, Nicolaus & Co., Inc. as Investment Banker to the Official Committee of Unsecured Creditors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Period from October 11, 2022 through March 31, 2023* for Miller Buckfire & Co., LLC and Stifel, Nicolaus & Co., Inc., Other Professional, Period: 10/11/2022 to 3/31/2023, Fee: \$1,700,000.00, Expenses: \$1,164.02. Objections/Request for Hearing Due in 21 days. Filed by Attorney Charles R Gibbs (Attachments: # (1) Exhibit A - Retention Order # (2) Exhibit B - Summary of Fees # (3) Exhibit C - D'Amico Declaration # (4) Exhibit D - Professionals # (5) Exhibit E - Hours by Matter # (6) Exhibit F - Detailed Time Records by Timekeeper # (7) Exhibit G - Summary of Expenses by Category # (8) Exhibit H - Detailed Expenses by Category and Date # (9) Exhibit I - Proposed Form of Order) (Gibbs, Charles)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Stand-Alone Compute North - MB Final Fee Application (Filing Version 02).pdf

Electronic document Stamp:

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Document description:Exhibit A - Retention Order

Original filename:C:\fakepath\Ex. A to Compute North - MB Final Fee Application (Filing Version 02).pdf

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Document description:Exhibit B - Summary of Fees

Original filename:C:\fakepath\Ex. B to Compute North - MB Final Fee Application (Filing Version 02).pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947736-2]
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Document description:Exhibit C - D'Amico Declaration

Original filename:C:\fakepath\Ex. C to Compute North - MB Final Fee Application (Filing Version 02).pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947736-3]
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Document description:Exhibit D - Professionals

Original filename:C:\fakepath\Ex. D to Compute North - MB Final Fee Application (Filing Version 02).pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947736-4]
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Document description:Exhibit E - Hours by Matter

Original filename:C:\fakepath\Ex. E - Compute North - MB Final Fee Application (Filing Version 02).pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947736-5]
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Document description:Exhibit F - Detailed Time Records by Timekeeper

Original filename:C:\fakepath\Ex. F to Compute North - MB Final Fee Application (Filing Version 02).pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947736-6]
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Document description:Exhibit G - Summary of Expenses by Category

Original filename:C:\fakepath\Ex. G to Compute North - MB Final Fee Application (Filing Version 02).pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947736-7]
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Document description:Exhibit H - Detailed Expenses by Category and Date

Original filename:C:\fakepath\Ex. H to Compute North - MB Final Fee Application (Filing Version 02)-9.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=996787432 [Date=5/15/2023] [FileNumber=48947736-8]
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Document description:Exhibit I - Proposed Form of Order

Original filename:C:\fakepath\Ex. I to Compute North - MB Final Fee Application (Filing Version 02).pdf

Electronic document Stamp:

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